

MONTHLY ASSESSMENT AND GOAL SETTING

(Complete within the first three days of each month with your upline).

ASSESSMENT FROM PREVIOUS MONTH: _____

PQV: _____ Personally Enrolled: IC _____ PC _____
 District: _____ New Partner: _____
 Area: _____ New Partner: _____
 Region: _____ New Partner: _____
 Nation: _____ New Partner: _____

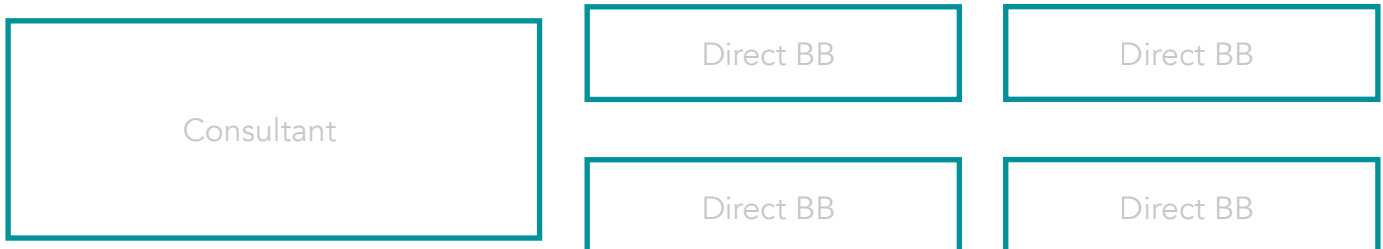
I've achieved my: _____ Commit Goal _____ Stretch Goal _____
 Is there a leak in your pipeline? _____ Desire _____ Belief _____ Skill _____ *Discuss solutions with your upline to overcome*

ACHIEVER AWARDS

IC _____
 DM _____
 AM _____
 RVP _____
 AIT _____

PERSONAL GROWTH READING/LISTENING MIN. 1 BOOK/MONTH

JAN _____	JUL _____
FEB _____	AUG _____
MAR _____	SEPT _____
APR _____	OCT _____
MAY _____	NOV _____
JUN _____	DEC _____



CURRENT GOAL SETTING MONTH:

Personal Enrollment Goals:

Commit: _____

Stretch: _____

Number of Monthly Group Event Goals:

Commit: _____

Stretch: _____

Personal Sales Goals:

Commit: _____

Stretch: _____

Group Sales Goals:

Commit: _____

Stretch: _____

Personal Presentations Each Month: _____

Groups: _____ #1:1's _____

_____ I'm committed to 3 'asks'/day & having a full calendar and refreshed ongoing contact list

_____ I have an accountability partner: _____

_____ I'm setting goals with my Business Partners on my team: _____

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RVP _____

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PIPELINE ASSESSMENT:

Is there a leak in your pipeline? (**Check all that apply**) Work with your up-line to fix any leaks and build your skills!

_____ Asking enough people?

_____ Holding those I book?

_____ Booking those I ask?

_____ Successfully Presenting and Closing?



LIFESTYLE INTELLIGENCE

(Pipeline Training Adapted from: Patrice Matteson's Activity Tracker System)

Created for Lifestyle Intelligence.

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